# FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



SEC USE ONLY						
Prefix		Serial				
DA	TE RECEIV	ED				

Name of Offering (	nd name has changed, and indicate change.)
Limited Partnership Interests	
Filing Under (Check box(es) that apply):  Rule 504	☐ Rule 505 ☐ Rule 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing Amendment	
	A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer	\\ 3016 \cdot 0 2000 \
Name of Issuer ( $\square$ check if this is an amendment and na	name has changed, and indicate change.)
The Praedium Fund VI, L.P.	198 /8/
Address of Executive Offices	(Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
825 Third Avenue, 36th Floor, New York, NY 10022	(212) 224-5621
Address of Principal Business Operations	(Number and Street, City, State, Zip Code) Telephone Number (Jńčluding Area Code)
(if different from Executive Offices)	
Brief Description of Business	
Real Estate Investment Fund	- V PROCESED
Type of Business Organization	
☐ corporation □	☑ limited partnership, already formed
business trust	☐ limited partnership, to be formed ☐ other (please specify).
	Month Year
Actual or Estimated Date of Incorporation or Organization	Month Year THOMSON Signated THOMSON FINANCIAL
Jurisdiction of Incorporation or Organization: (Enter two	
CN for Ca	anada; FN for other foreign jurisdiction) DE

## 1. GENERAL INSTRUCTIONS

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is not federal filing fee.

# State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



	A. BASIC IDEN	NTIFICATION DATA		
<ul> <li>Enter the information requested for the</li> <li>Each promoter of the issuer, if the</li> </ul>	following: issuer has been organized with	in the past five years;	100/	
<ul> <li>Each beneficial owner having the pissuer;</li> <li>Each executive officer and director</li> <li>Each general and managing partner</li> </ul>	of corporate issuers and of cor	•		
Check Box(es) that Apply:   Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Cadim Holdings US, Inc.				
Business or Residence Address (Nan	ne and Street, City, State, Zip C	Code)		
c/o Cadim Inc., 800, Square Victoria, Bureau	4400, Case Postale 118, Mont	treal, Quebec, H4Z 1B7, Cana	da	
Check Box(es) that Apply:  Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Nan	ne and Street, City, State, Zip C	Code)	······································	
Check Box(es) that Apply:  Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	□ General and/or      ○ Managing Partner
Full Name (Last name first, if individual)				
TPF VI GP LLC				
Business or Residence Address (Nan	ne and Street, City, State, Zip C	Code)		
825 Third Avenue, 36th Floor, New York, N	Y 10022			
Check Box(es) that Apply:	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Appel, Russell L.				
Business or Residence Address (Nan	ne and Street, City, State, Zip C	Code)		
825 Third Avenue, 36th Floor, New York, N	Y 10022			
Check Box(es) that Apply: Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Lattin, A. Floyd				
Business or Residence Address (Nan	ne and Street, City, State, Zip (	Code)		
825 Third Avenue, 36th Floor, New York, N	Y 10022			

`.—					В. 1	NFORM A	TION AB	OUT OFF	ERING					
													Yes	No ⊠
1. 1	Has the issu	er sold, or	does the iss						_					
							dix, Colum	•	_				\$500	000
2.	What is the	minimum i	nvestment	that will be	accepted i	from any in	idividual?		••••••				Yes	<u>,,000</u> No
2 1	Does the off	·	it iaint ass			40							⊠	
3. I	Joes the on	ering perin	nt joint ow	nership of a	i single uni	lf	•••••				**************	••••••		
\$ 6	similar remu associated p	ineration for erson or agore than fi	or solicitati gent of a br ve (5) perso	on or purcl roker or de	nasers in co aler registe	onnection wared with the	vith sales one SEC and	f securities l/or with a	in the offe state or sta	ring. If a p	person to be name of t	mmission or e listed is an he broker or information		
Full 1	Name (Last	name first,	if individu	al)										
Busin	ess or Resid	dence Addı	ress (Numb	er and stree	et, City, Sta	ate, Zip Co	de)							
Name	of Associa	ted Broker	or Dealer											
States	s in Which I	Person List	ed Has Sol	icited or In	tends to So	licit Purch:	asers		,					<u>-</u>
(Chec	k "All State	es" or check	k individua	1 States)										States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	ame (Last n	ame first, i	f individua	l)		1 0.20								
Busine	ss or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Stat	te, Zip Cod	e)							
Name o	of Associate	ed Broker o	or Dealer						· .			<u> </u>		
States	in Which Pe	erson Liste	d Has Solic	ited or Inte	nds to Soli	cit Purchas	sers							
(Check	"All States	" or check	leubivibni	States)									☐ All Sta	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	☐ All Su	ics
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	ame (Last n	ame first, i	f individua	l)	-		-				<del></del> ·			
Busine	ss or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Stat	te, Zip Cod	e)					-		
Name (	of Associate	ed Broker o	or Dealer									·		
States	in Which Pe	erson Liste	d Has Solic	eited or Inte	ends to Soli	cit Purchas	sers							
(Chaol:	: "All States	" or abaal-	individuat	States)									☐ All Sta	ates
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering,		
	Check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		\$
	Equity		\$
	☐ Common ☐ Preferred	•	
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		\$_612,000,000
			\$
	Other (Specify Common Stock )	, Ψ	<u> </u>
	Total	\$ 700,000,000	\$ <u>612,000,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	. 38	\$ 612,000,000
	Non-accredited investors		_
	Total (for filings under Rule 504 only)		
			- \$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of Security	Dollar Amount Sold
	Type of offering	Security	5014
	Rule 505		_ \$
	Regulation A		\$
	Rule 504		_ \$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	. 🗆	\$
	Printing and Engraving Costs	. 🛛	\$ <u>40,000</u>
	Legal Fees		\$ <u>400,000</u>
	Accounting Fees	. $\square$	\$
	Fnaineering Fees	П	\$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Sales Commissions (specify finders	fees separately)	••••••			\$	
	Other Expenses (identify)					\$	
	Total				$\boxtimes$	\$ <u>44</u>	0,000
	b. Enter the difference between the Question 1 and total expenses furnisthe "adjusted gross proceeds to the interpretation of the control of	hed in response to Part C – Qu				\$ <u>69</u>	9,560,000
5.	Indicate below the amount of the ad used for each of the purposes shown estimate and check the box to the le equal the adjusted gross proceeds to above.	. If the amount for any purpose of the estimate. The total of t	e is not known, furnis he payments listed m	h an ust			
					Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees			$\boxtimes$	\$ <u>18,000,000</u>		\$
	Purchase of real estate	•			\$	$\boxtimes$	\$ <u>681,560,000</u>
	Purchase, rental or leasing and	installation of machinery and e	equipment		\$		\$
	Construction or leasing of plan	buildings and facilities			\$		\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)					\$	П	\$
	Repayment of indebtedness				\$		\$
	Working capital				\$ \$		\$ \$
	Other (specify):				\$ \$		\$
				П	\$		\$
	Column Totals			_	\$18,000,000		\$681,560,000
	Total Payments Listed (column					0,000	
	(	,					
		D. FEDER	AL SIGNATURE		<del> </del>		
sig	e issuer has duly caused this notice to nature constitutes an undertaking by to ormation furnished by the issuer to an	be signed by the undersigned one issuer to furnish to the U.S.	luly authorized person Securities and Excha	ige Comn	nission, upon writte		
	uer (Print or Type)	Signature			Date		
Γh	e Praedium Fund VI, L.P.				June <b>28</b> , 200	)5	
	me of Signer (Print or Type)	Title of Signer (Print or					
Ru	ssell L. Appel	Managing Member of T	PF VI GP LLC, its G	eneral Par	tner		

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)